

IVth Central European Gas Congress

Budapest, 15-17 June 2011

Is gas sustainable?

Beate Raabe
Secretary General

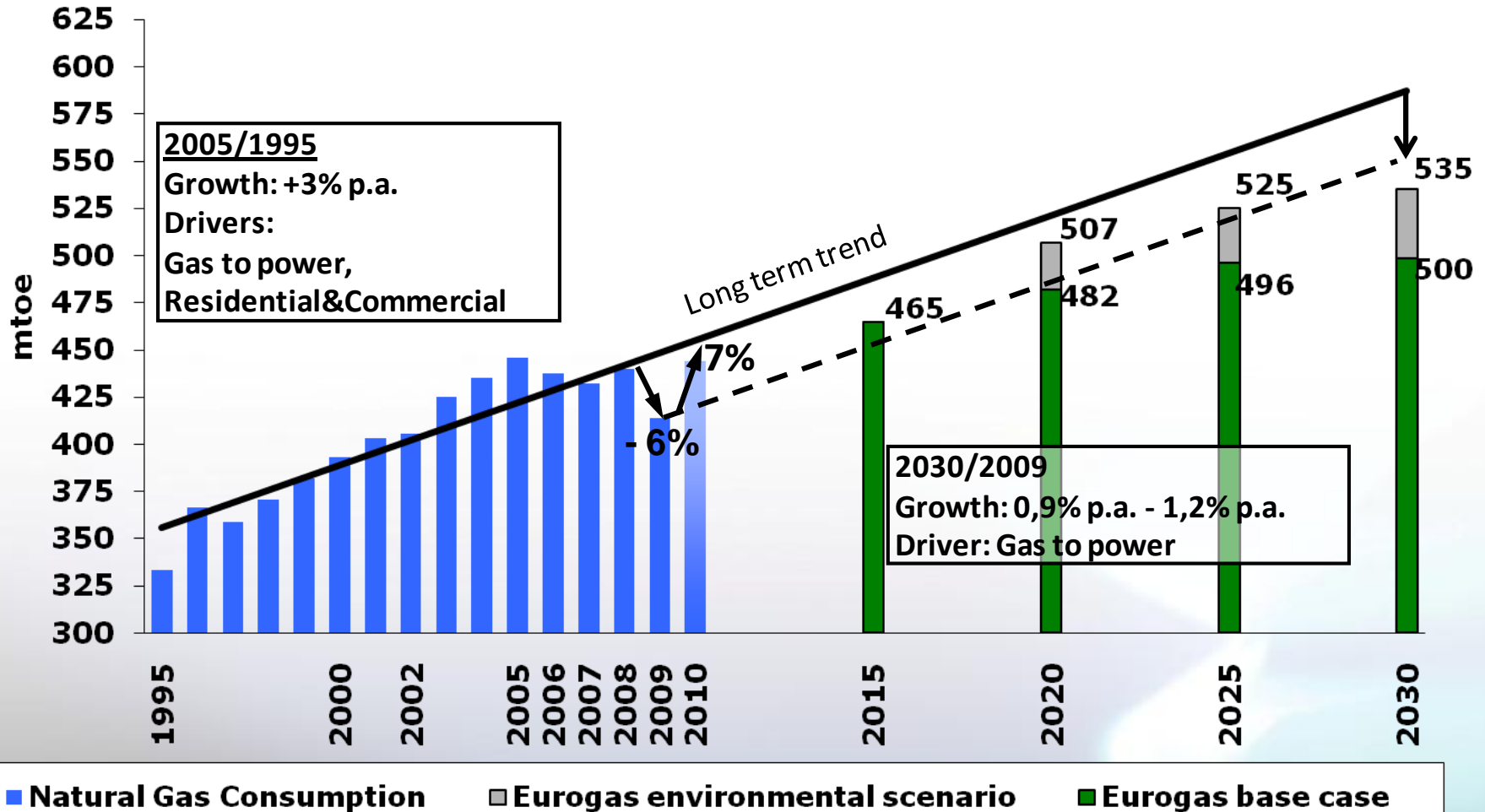
euro  **gas**
THE EUROPEAN UNION OF THE NATURAL GAS INDUSTRY

Eurogas members:

- 35 Companies
- 13 National Assoc.
- 2 International Assoc.

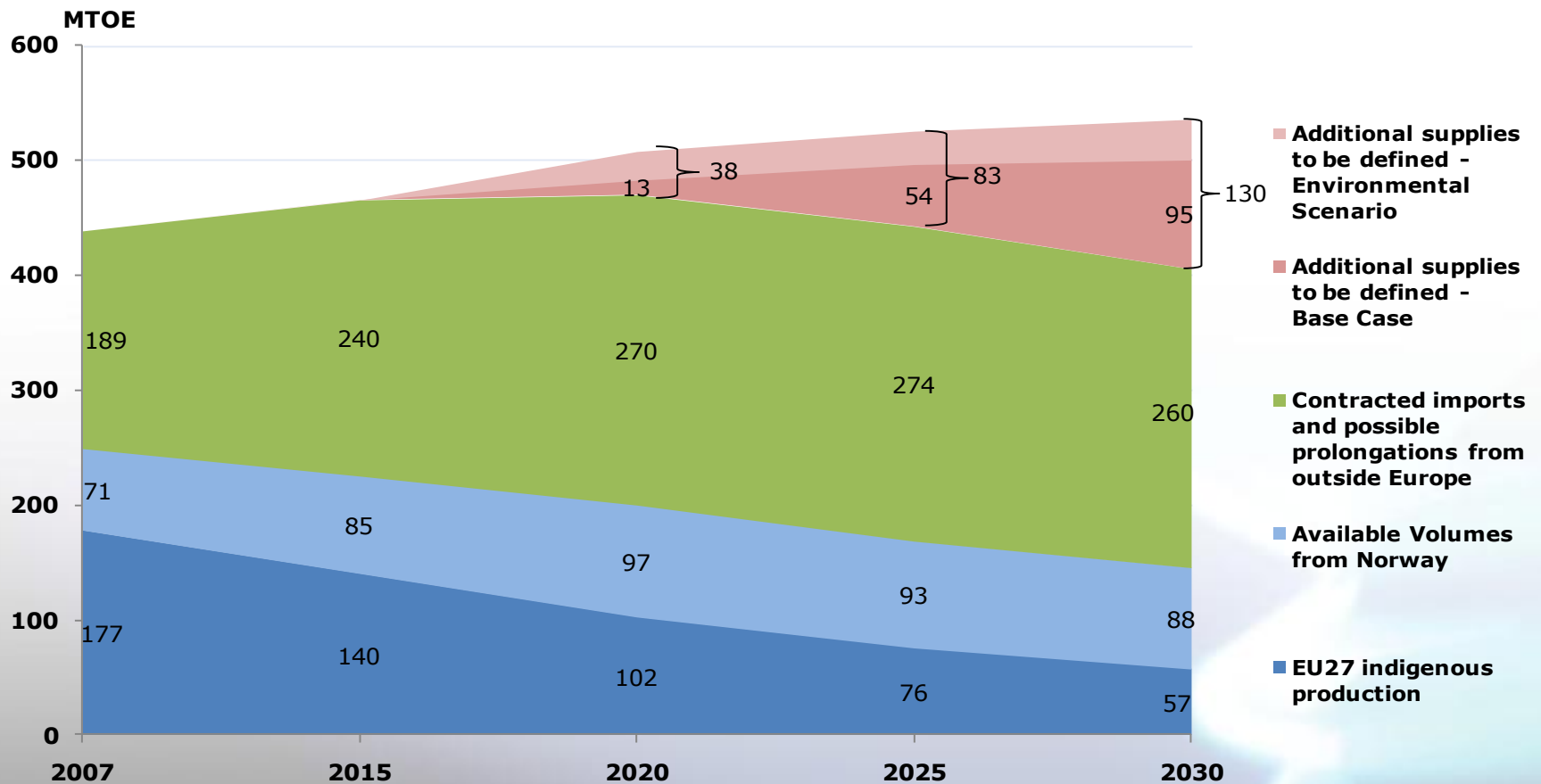


Natural Gas Demand Historic & Outlook



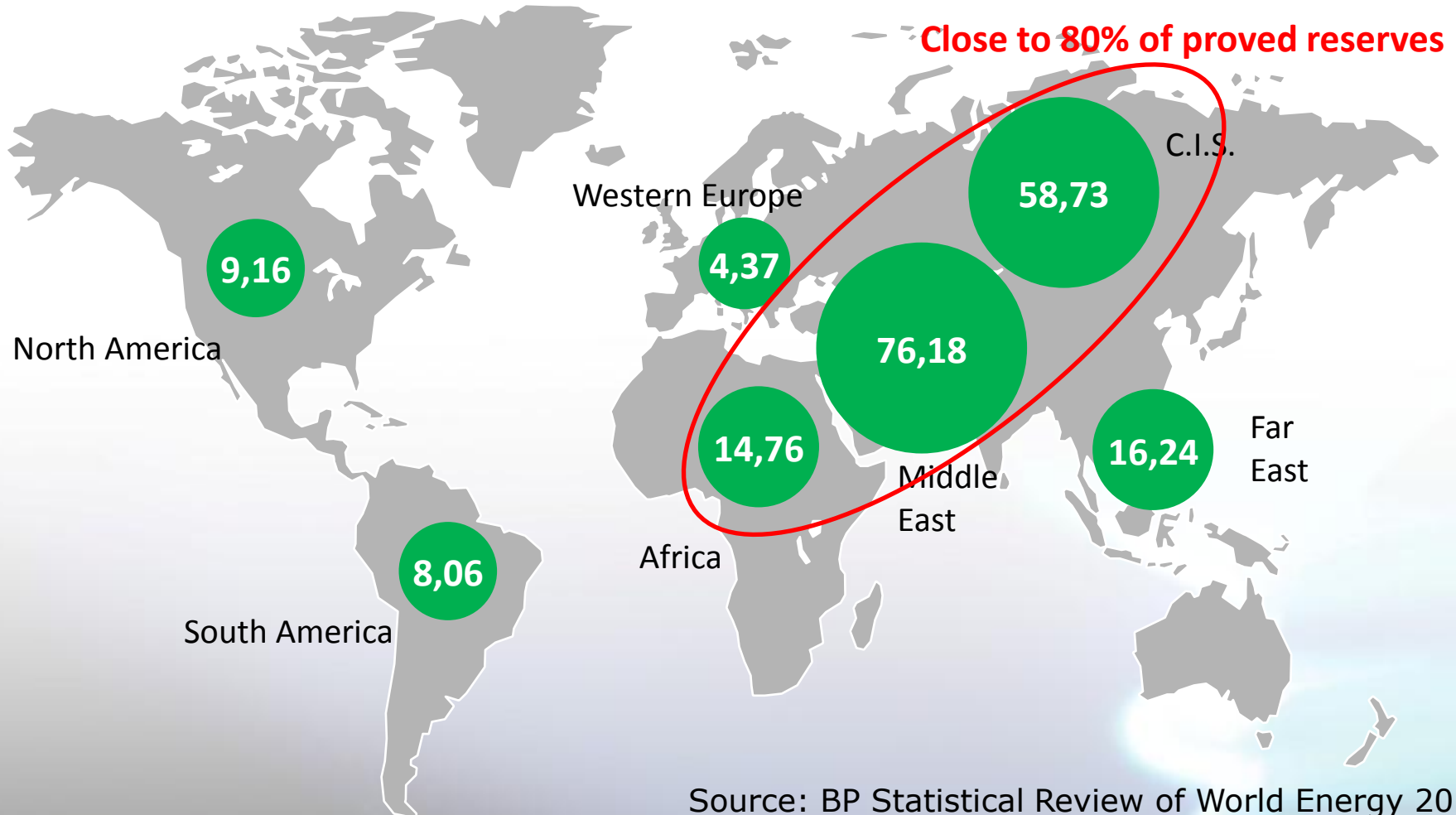
EU 27 Supply/Demand Outlook

The present oversupply situation will not continue in the long run. After 2015, additional supplies are likely to be needed.



World Gas Reserves

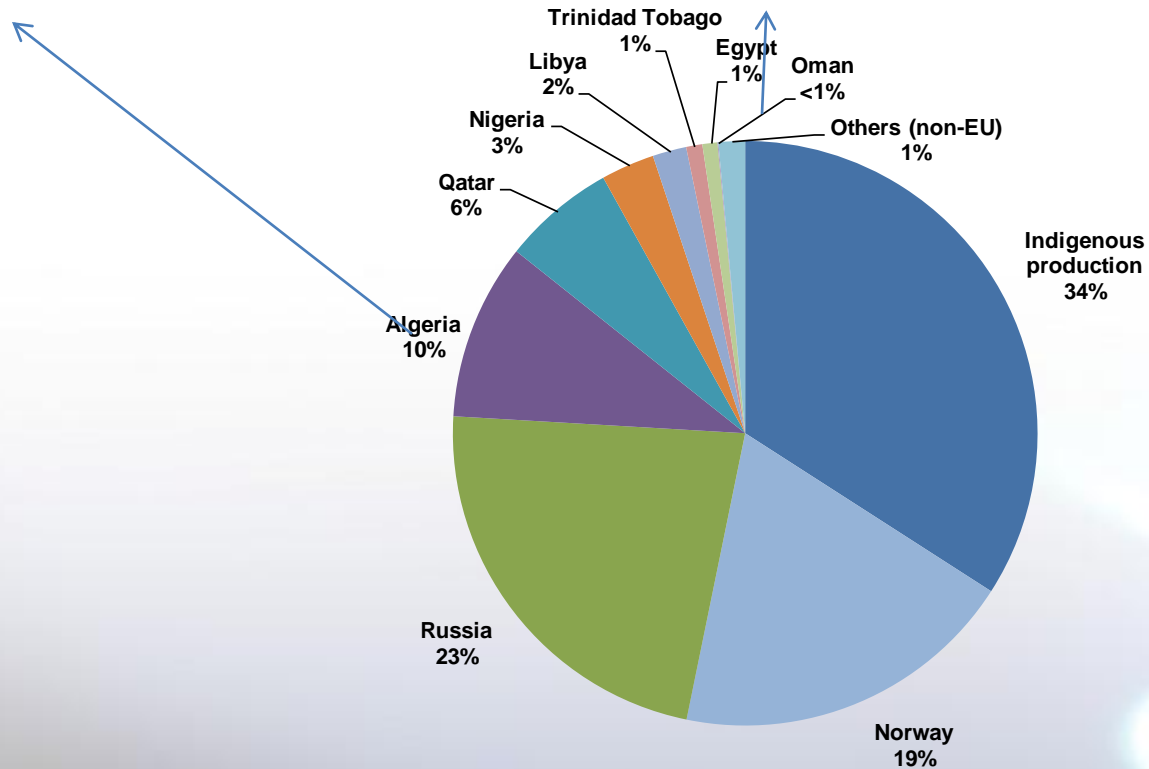
Proved natural gas reserves are 187,5 tcm end 2009, which is sufficient to cover global gas demand for at least another 63 years. The EU is located close to 80% of World natural gas reserves.



Source: BP Statistical Review of World Energy 2010

2010 Breakdown of EU27 Supplies

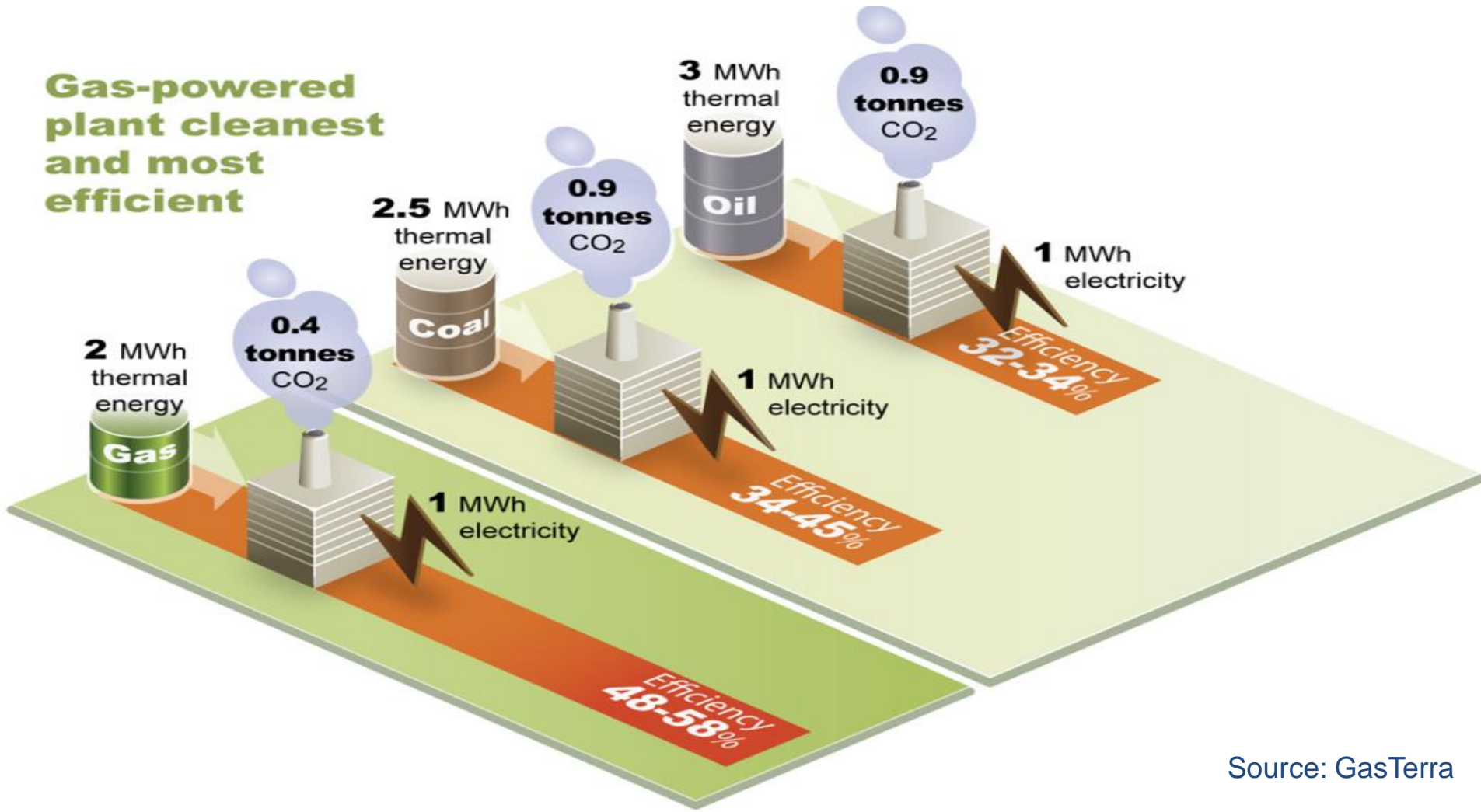
- Preliminary



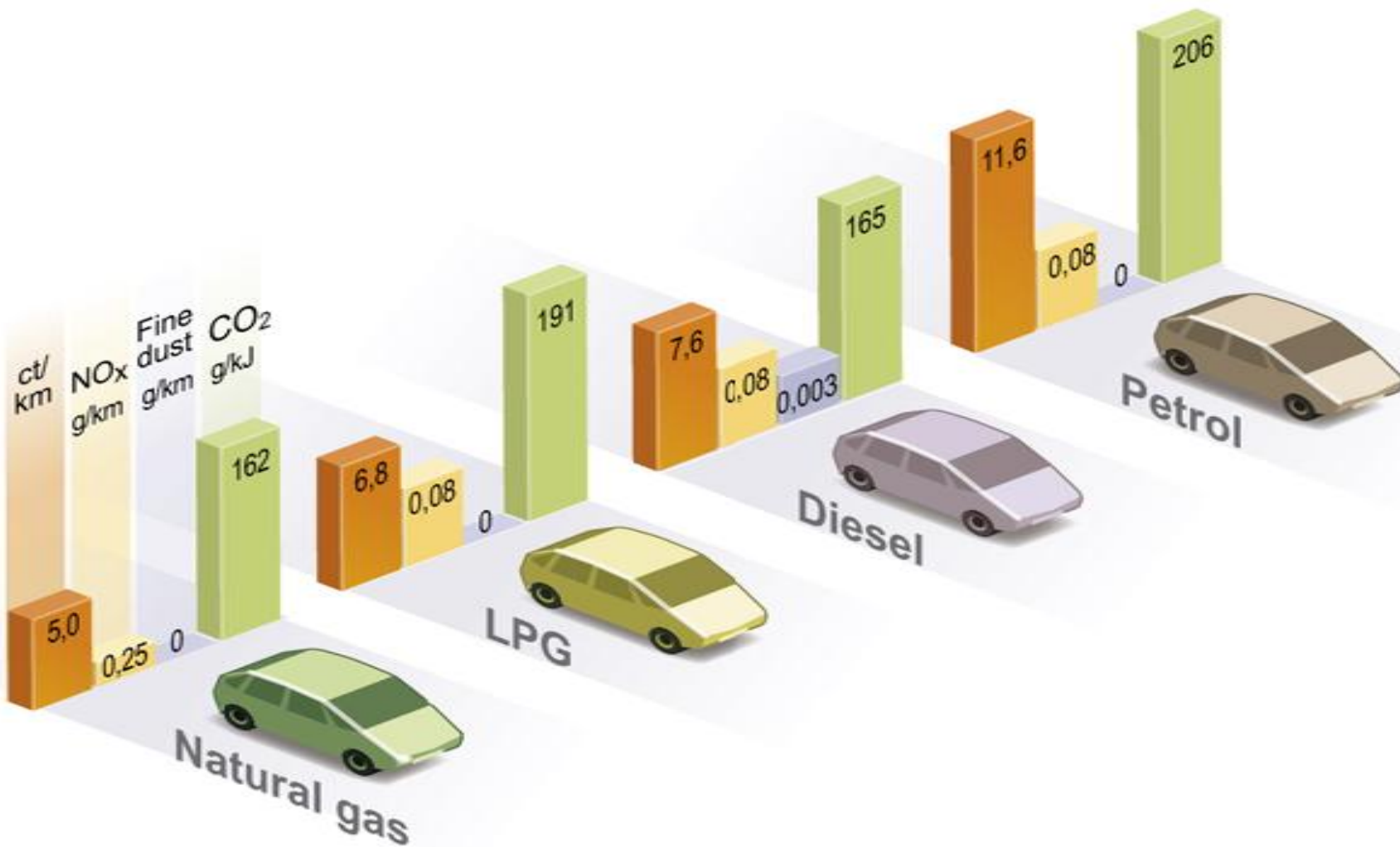
Source: Eurogas

Gas technology still offers 'big wins' –quickly–in making electricity

Gas-powered plant cleanest and most efficient



... And in transport too:



Is gas sustainable?



- **Available** ✓
- **Diversely sourced** ✓
- **Clean and efficient in power generation** ✓
- **Clean and efficient in heat generation** ✓
- **Versatile** ✓

Anything needed?

Clear demand signals

- + Good relations with producer and transit countries**
- + A full and speedy, harmonised implementation of the EU internal market**
- + Better information to the public – higher acceptance**

= Investment !

Thank you for your attention !